

Issue-Focused Documentaries versus Other Films: Rating and Type Prediction based on User-Authored Reviews

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ABSTRACT

User-authored reviews offer a window into micro-level engagement with issue-focused documentary films, which is a critical yet insufficiently understood topic in media impact assessment. Based on our data, features, and supervised learning method, we find that ratings of non-documentary (feature film) reviews can be predicted with higher accuracy (73.67%, F1 score) than ratings of documentary reviews (68.05%). We also constructed a classifier that separates reviews of documentaries from reviews of feature films with an accuracy of 71.32%. However, as our goal with this paper is not to improve the accuracy of predicting the rating and type or genre of film reviews, but to advance our understanding of the perception of documentaries in comparison to feature films, we also identified commonalities and differences between these two types of films as well as between low versus high ratings. We find that in contrast to reviews of feature films, comments on documentaries are shorter but composed of longer sentences, are less emotional, contain less positive and more negative terms, are lexically more concise, and are more focused on verbs than on nouns and adjectives. Compared to low-rated reviews, comments with a high rating are shorter, are more emotional and contain more positive than negative sentiment, and have less question marks and more exclamation points. Overall, this work contributes to advancing our understanding of the impact of different types of information products on individual information consumers.

Keywords

Rating prediction; Type prediction; Documentary films; Social impact

1. INTRODUCTION

The impact of media and information products on individuals and small groups has traditionally been measured by surveying people pre and post media exposure [6; 29]. Such surveys as well as in-depth focus group discussions can lead to a deep understanding of a problem domain and people's perception of it, but this process

limits scalability [2; 11]. Additionally, peoples' thoughts about information they have consumed can be measured by examining user-authored comments, which can be published on customer review sites, among other sources [19]. Unlike classic interviews with individual information consumers, online reviews can become part of the public discourse about a film or an issue. Analyzing digital reviews eliminates classic issues with surveys, such as answers biased by social desirability, and enables the consideration of large amounts of data over long periods of time. Data mining and Natural Language Processing (NLP) techniques make this approach scalable [5; 19].

In this paper, we focus on a specific subset of media products, namely documentary films, and analyze them in contrast to other types of films. Researchers and practitioners in the field of media impact assessment have defined various sets of impact goals, which often include an increase in public awareness about an issue (other goals are, for example, changes in consumer attitude and behavior, corporate policy, and political action) [3; 12]. Analyzing film reviews offers one way to study a certain subset of the public opinion about a documentary on the micro (i.e., individual) level. We argue that understanding this type of individual engagement contributes to our knowledge about the social impact of documentaries.

Review analysis is a classic subject of study in social computing. Prior work has resulted in knowledge and models for predicting the rating, helpfulness, and sentiment of reviews (details in the Background section) [21; 31; 32]. This work typically does not differentiate between sub-genres of film, but rather uses randomly drawn samples of films from across genres, which is an appropriate solution for results meant to generalize to all types of film. We build upon and extend this prior research in order to a) develop a better understanding of the perception of issue-focused documentaries as a specific genre, and b) identify differences in the ratings and underlying text characteristics of the reviews of documentaries versus other films. Our solution to this task is explained in the Methods section. The findings are presented in the Results section and interpreted in the Discussion section.

We focus on documentaries that address issues of inequality and social justice. These films are often produced as a vehicle to induce change on the individual, group and, ultimately, societal level [6; 7; 18; 22; 30]. The intent of impact co-exists with classic goals of film production, mainly compelling storytelling and appealing cinematography [33]. As stated by a major funder of documentaries, "these stories inspire imaginations, disrupt stereotypes, and help transform attitudes that perpetuate injustice" [15]. However, our understanding of the (aggregated) perception of documentaries is underdeveloped. The research presented in

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this paper aims to help to fill this gap. As documentaries are meant to inspire engagement with the public, we are not concerned with improving the accuracy of predicting ratings of films based on reviews, but rather we aim to improve the understanding of differences in the reflection on documentaries versus other films. In summary, in this paper, we use NLP techniques to find answers to the following questions:

1. How does the predictability of ratings of documentaries compare to the predictability of ratings of other types of films?
2. If differences exist, what features of the content of publicly available, user-contributed reviews of films account for these differences?

2. BACKGROUND

The majority of existing work on review mining can be divided into four research areas: First, predicting review helpfulness, which typically is based on explicit votes made by users [17; 19; 21; 26]. Second, rating prediction, with the goal of anticipating user preferences, and third, sentiment analysis, which aims at identifying the features of a product that users like or don't like [8; 10; 28; 38; 39]. Studies on the latter two topics can be further divided into building a) binary classifiers [8; 10; 38], or b) multi-class predictors [30; 32]. Fourth, review summarization, which is meant to identify the gist of information from a set of reviews [23; 26]. All of the abovementioned techniques take the content of the reviews into account, and at least the first three groups may also leverage additional meta-data, such as time stamps and information about the user and the reviewed product.

Our paper falls into the first category, i.e., rating prediction. Scholars have repeatedly confirmed the following features as being helpful for this task: 1) Bag of words, which represents lexical characteristics, 2) parts of speech (POS) tags, which capture shallow syntactic information, and 3) deep syntax information from parse tree, which are useful e.g., to handle negation detection [22; 35]. Prevalent themes identified via topic modeling have also been used as a feature [27]. Finally, features of reviews of other products about which the reviewer of a target product has also written a comment can be considered, e.g., to calibrate a specific rating within a user's profile of rating patterns [28]. Prior work has also identified suitable prediction algorithms or models. Most scholars either use ranking algorithms or apply classification models. For ranking a set of reviews, regression models have emerged as a proper solution [30]. For classification tasks, SVMs [16], Naïve Bayes [31], and Neural Networks [36] have consistently resulted in comparatively highly accurate performance. Overall, most prior rating prediction studies have achieved accuracy rates (F1) of 40% to 85%; average values seem to be around 75% [1; 9; 24; 25; 31; 32].

For the domain of film, we observe a lack of work on the relationship between genre and rating. In this paper, we focus on measuring different features that are appropriate for predicting ratings of documentary reviews, and contrast our findings to results based on other types of films.

3. DATA

We selected documentaries that address different dimensions of inequality and social justice, e.g., economic, political, and cultural issues. The sample is partially based on films which we have considered in our prior related work on social impact assessment of documentaries [13]. We then searched for feature films that address similar topics, have a similar amount of reviews, and have

Table 1. Dataset statistics

| Type of film | Number of reviews | Rating distribution (average and standard deviation) | | |
|-------------------|-------------------|--|-----------------|-----------------|
| | | 5&4 star (high) | 3 star (medium) | 1&2 star (low) |
| Documentaries | 8,090 | 87.45% ±7.22% | 5.30%±3. 20% | 7.25%± 5.52% |
| Non-documentaries | 8,261 | 82.55% ±8.64% | 7.73%±3. 74% | 9.73%± 5.46% |

a similar distribution of rating values. In our sample, non-documentaries tend to receive more reviews than documentaries. To keep the amount of reviews on both types of films similar, we considered a smaller set of non-documentaries. We collected reviews on 20 issue-focused documentaries (N=8,090) and 11 other films (N=8,261) from Amazon.com (with their permission). The other films fall into the following genres (a single film can be in multiple categories): drama (7), comedy (4), romance (2), cartoon (2), and science fiction (1). In this paper, we also refer to the films that are not documentaries as "feature films", and acknowledge that this might be an overly general classification or genre. Table 1 provides a summary of the dataset.

4. METHOD

Each review is user-rated on a 5-point scale. We consolidated the ratings as follows: a) high ratings, which include all 5 and 4 star reviews; b) medium ratings (3 stars); and c) low ratings (1 and 2 stars). As medium ratings are neither clearly high nor low, and also form the smallest portion of the sample, we disregarded them for further analysis. This implies that we ultimately construct two binary classifiers (one per type or genre of film) for high versus low ratings.

We removed overly short reviews that mainly consisted of stop words. In order to construct a sample that has a similar number of instances of high and low rated reviews for learning, we used the number of low ratings per type (smaller set) as the upper bound for the number of reviews considered per prediction category. We randomly sampled an equally sized corpus of reviews with a high rating from the same films. This process resulted in a total sample size for learning of N=1,000 for documentaries and 1,668 for non-documentaries.

4.1 Feature Selection

All features are extracted from the content of the reviews. Our feature selection is guided by prior work as well as our close reading of a small sample of the reviews. We consider four types of features: meta-data of the texts, text content, regular expressions, and syntax. We use the Stanford NLP toolkit to parse the data and calculate the values specified below [34].

We hypothesize that the text characteristics of the reviews for different genres might differ for two reasons: First, documentaries are a more specifically defined genre than feature films, which might suggest a tighter distribution of unigrams in documentary reviews. Second, these types of film might evoke different styles of engagement, which might be reflected in peoples' writing.

4.1.1 Text Meta-data

We consider the average length of both reviews and of the sentences per review.

4.1.2 Lexical Features

Four content features are considered: salient terms, informativeness, token level sentiment, and transition words. In

order to identify the salient terms, we select the top 250 unigrams per film according to their TF*IDF scores as calculated in Eq1, and normalize the scores by article length (see Eq2).

$$TF * IDF(w, C) = tf(w, C) \times \log\left(1 + \frac{N}{df(w)}\right) \quad (1)$$

$$TF_{Normalized}(w, d) = \frac{tf(w, d)}{\sum_{w' \in d} tf(w', d)} \quad (2)$$

where C represents the corpus per film, w is any term appearing in C, d is any review in the collection, N is the total number of reviews per film, and df(w) is the number of reviews that contain term w. Terms are not syntactically disambiguated for this step.

We also calculate information entropy as it represents the informativeness of a review (Eq3) [38]. Review entropy is computed based on the amount of information that each w carries, which is determined by the w's normalized weight in the review d and corpus C (See Eq4). For this project, we conducted several experiments with different values of λ , and decided to set λ to 0.3.

$$H(d) = \sum_{w \in d} [-p(w) \log_2 p(w)] \quad (3)$$

$$p(w) = \lambda \times \frac{TF * IDF(w, d)}{\sum_{w' \in d} TF * IDF(w', d)} + (1 - \lambda) \times \frac{TF * IDF(w, C)}{\sum_{w' \in C} TF * IDF(w', C)} \quad (4)$$

For sentiment identification and quantification, we follow the example of prior studies that use previously constructed and validated dictionaries for this purpose, and chose to use a widely adopted subjectivity lexicon [39]. Terms were syntactically disambiguated for this step. As part of the sentiment analysis, we account for negations by using rule-based negation detection (see Table 2) that relies on deep parsing (as provided by the Stanford NLP Parser).

Finally, we consider transition words [4]. We calculate a) the number of unique transition words per text, and b) the ratio of logical relationships (see Eq5), including addition, introduction, emphasis, conflict/concession, causal, condition, time, and conclusion.

$$Ratio(LR_i) = \frac{\sum_{tw \in LR_i} tf(tw, d)}{\sum_{j=1}^8 \sum_{tw' \in LR_j} tf(tw', d)} \quad (5)$$

where LR_i represents the i^{th} logical relationship, and tw is any transition word that belongs to the category of LR_i .

Table 2. Rule-based negation detection

| Direct negation rules | Indirect negation rules |
|-----------------------|--------------------------------------|
| neg(VB/JJ, not) | neg(w, not) + amod(w, JJ) => not JJ |
| | neg(w, not) + xcomp(JJ, w) => not JJ |
| | neg(w, not) + admod(RB, w) => not RB |

4.1.3 Regular Expression

We calculate the ratio of question marks and exclamation points per review (also by using the Stanford NLP Parser).

4.1.4 Syntax Features

We identify the POS per word and parse tree constituents per sentence. For each review, we calculate a) the number of unique POS tags, and b) the ratio of nouns (i.e., NN, NNS, NNP & NNPS), verbs (i.e., VB, VBD, VBG, VBN, VBP & VBZ), adjectives (i.e., JJ, JJR & JJS), and adverbs (i.e., RB, RBR & RBS).

4.2 Learning and Evaluation

Following the example of prior studies, we use a SVM with a radial kernel for learning. The classifier was implemented using the R package e1071 [14]. For our experiments, we conducted 10-fold cross validations, and report the averaged results. For assessing prediction accuracy, we use the standard metrics of precision, recall, and the F1 score.

5. RESULTS

5.1 Classification Performance

Based on our data, features, and learning method, we find that ratings of non-documentaries can be predicted with higher accuracy (73.67%, F1 score) than ratings of documentaries (68.05%) (Table 3). This difference could be due to differences in the sample size per type of film (larger for non-documentaries), or could mean that high versus low-rated reviews are more distinct for feature films than for documentaries. Our accuracy rates for rating prediction of feature films are a little lower than in prior work (about 75%, see Background section for details), while no point of comparison exists specifically for documentaries.

Especially for feature films, precision is higher than recall when

Table 3. Accuracy of rating prediction per type of film (average and standard deviation)*

| Used Features | Recall | | Precision | | F1 | |
|------------------------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|
| | Docu | Non-Docu | Docu | Non-Docu | Docu | Non-Docu |
| Review length (RL) | 78.19% ±0.048 | 68.15% ±0.059 | 59.48% ±0.051 | 66.02% ±0.042 | 67.43% ±0.040 | 66.87% ±0.034 |
| Avg. sentence length | 48.25% ±0.077 | 49.76% ±0.063 | 61.43% ±0.081 | 65.31% ±0.060 | 53.64% ±0.066 | 56.32% ±0.054 |
| Unigram | 70.29% ±0.091 | 63.78% ±0.042 | 61.54% ±0.060 | 65.96% ±0.067 | 65.13% ±0.051 | 64.64% ±0.038 |
| Entropy | 70.13% ±0.085 | 63.31% ±0.051 | 61.70% ±0.075 | 65.46% ±0.056 | 65.52% ±0.073 | 64.30% ±0.048 |
| Sentiment% | 69.42% ±0.072 | 66.27% ±0.067 | 63.41% ±0.054 | 76.48% ±0.033 | 65.98% ±0.043 | 70.95% ±0.053 |
| Transition words | 60.99% ±0.091 | 54.39% ±0.088 | 61.76% ±0.062 | 67.67% ±0.054 | 61.00% ±0.061 | 60.01% ±0.068 |
| Question mark% (Q) | 91.99% ±0.041 | 93.47% ±0.031 | 55.86% ±0.049 | 55.44% ±0.032 | 69.44% ±0.046 | 69.54% ±0.029 |
| Exclamation mark% | 19.92% ±0.032 | 13.89% ±0.023 | 74.93% ±0.119 | 78.64% ±0.098 | 31.25% ±0.043 | 23.58% ±0.036 |
| POS | 61.52% ±0.055 | 60.52% ±0.025 | 64.51% ±0.073 | 70.46% ±0.059 | 62.78% ±0.051 | 64.97% ±0.026 |
| Num_Sentiment+Negative% (Senti_N) | 74.11% ±0.056 | 59.36% ±0.045 | 65.93% ±0.077 | 78.72% ±0.048 | 69.41% ±0.044 | 67.55% ±0.035 |
| Num_Sentiment +Positive% (Senti_P) | 77.67% ±0.063 | 70.57% ±0.050 | 60.83% ±0.079 | 70.39% ±0.056 | 67.91% ±0.056 | 70.18% ±0.022 |
| Senti_N+Q+RL | 75.05% ±0.084 | 60.10% ±0.063 | 66.12% ±0.089 | 79.05% ±0.059 | 69.91% ±0.070 | 68.08% ±0.050 |
| Senti_P+Q+RL | 78.99% ±0.061 | 72.65% ±0.053 | 62.26% ±0.060 | 71.87% ±0.042 | 69.39% ±0.042 | 72.04% ±0.024 |
| All | 68.16% ±0.100 | 71.84% ±0.050 | 68.82% ±0.055 | 75.86% ±0.048 | 68.05% ±0.059 | 73.67% ±0.037 |

* highest value per column marked in bold

Table 4. Accuracy of type of film prediction (average and standard deviation)*

| Recall | Precision | F1 |
|---------------|---------------|---------------|
| 72.19% ±0.013 | 70.50% ±0.019 | 71.32% ±0.013 |

* using all texts and features

using all features (Table 3). Our model is more likely to predict a truly high rating as a low rating than vice versa, which means low ratings are easier to recognize, while high ratings are more ambiguous.

The ratio of question marks is the strongest individual feature with respect to recall for both types of film (91.99% for documentary reviews, 93.47% for feature films reviews). For precision, the strongest feature for documentary reviews is the ratio of exclamation points (74.93%), and for feature films, it is a combination of the amount of words with a negative sentiment, the ratio of question marks, and review length (79.05%).

For combining multiple features for learning, the F1 values suggest that the number of negative sentiment terms plus the ratio of question marks plus review length is the best feature set for classifying documentary reviews, while for non-documentary reviews, combining all features results in the highest accuracy rates. We also find negative sentiment to be more indicative of documentary reviews, and positive sentiment to be a better predictor for non-documentary reviews. At least two explanations seem plausible, but require further testing for confirmation. First, documentary reviews might be written by a more critical audience. Second, and independent of the reviewers' perception and style, documentary reviews might address or represent the severity of given social justice issues.

Instead of building two binary classifiers, the prediction task solved in this paper can also be approached as a 4-label classification problem (high versus low-rated reviews of documentaries versus other films). Using the same sample of documentaries as for the previous task, and an equally sized sample of non-documentary reviews, we tested this approach by using all introduced features, and achieved an overall F1 score of 44.55%, which is considerably lower than the accuracy obtained with the prior approach.

Finally, we trained a binary classifier that aims to tell apart reviews of documentaries versus other films (Table 4). Using the full set of reviews and features, we obtained an accuracy rate of 71.32% (F1) for distinguishing reviews per type, regardless of the rating. This finding suggests that reviews per genre have distinct characteristics, which are analyzed in more detail in the next section.

5.2 Feature Analysis

In this section, we analyze the differences between the set of documentaries reviews versus feature film reviews based on the entire corpus.

5.2.1 Feature Comparison by Rating

Most of the findings in this section are shown in Table 5. In our sample, high-rated reviews are considerably shorter than low-rated reviews. This might indicate that agreement or excitement get expressed with brevity, while disagreement or disappointment are associated with more detailed explanations.

Low-rated reviews contain more question marks and less exclamation points than high-rated reviews. This suggests that people raise more questions in critical or negative reviews, and emphasize their opinion more in positive reviews.

Table 5. Feature comparison by rating group

| Selected Feature | 4&5 stars (high) | | 1&2 stars (low) | |
|-------------------|------------------|----------|-----------------|----------|
| | Docu | Non-Docu | Docu | Non-Docu |
| Review length | 76 | 78 | 145 | 140 |
| Sentiment% | 12.82% | 13.88% | 10.57% | 10.22% |
| Positive % | 41.15% | 56.84% | 30.02% | 33.31% |
| Negative % | 22.11% | 16.02% | 37.76% | 37.31% |
| Conflict% | 8.13% | 9.51% | 12.00% | 15.13% |
| Emphasis% | 12.88% | 10.05% | 8.80% | 10.17% |
| Question mark% | 1.65% | 1.38% | 5.68% | 4.95% |
| Exclamation mark% | 13.59% | 14.52% | 5.08% | 6.14% |

As one might expect, higher ratings correlate with more positive and less negative sentiment, and also with higher emotionality. The gap between the ratio of positive to negative words decreases with decreasing ratings.

5.2.2 Feature Comparison by Type of Film

Most of the findings in this section are represented in Table 6. On average, non-documentary reviews are longer, but composed of shorter sentences than documentary reviews. This could indicate that feature film reviews are easier to write. Also, documentary reviews have a slightly higher entropy than feature film reviews.

Across types of film, in total, reviews contain more positive than negative terms (Table 6). This finding suggests a general level of courtesy and politeness among laymen film reviewers. Compared to documentaries, comments on non-documentaries have a slightly higher ratio of sentiment words, a considerably larger ratio of positive terms, and a lower portion of negative terms. These findings indicate that reviews of feature films are more emotional and enthusiastic. A possible explanation for this effect

Table 6. Feature comparison by type of film

| Feature Type | Feature | Docu | Non-Docu |
|----------------------|--------------------------|---------|----------|
| Text meta-data | Review length (in words) | 82.6310 | 91.4873 |
| | Avg. sentence length | 14.0075 | 12.6440 |
| Regular expressions | Question mark% | 1.98% | 1.90% |
| | Exclamation mark% | 12.53% | 12.75% |
| Sentiment | Sentiwords% | 12.60% | 13.23% |
| | Positive% | 40.18% | 53.33% |
| | Negative% | 23.45% | 19.23% |
| POS | # Unique POS tags | 14.6671 | 13.7680 |
| | NN% | 24.38% | 26.42% |
| | VB% | 18.42% | 15.58% |
| | JJ% | 11.20% | 14.11% |
| | RB% | 6.24% | 6.22% |
| Transition words | Unique transition words% | 6.85% | 6.94% |
| | Addition% | 43.79% | 40.02% |
| | Introduction% | 0.77% | 0.60% |
| | Emphasis% | 12.49% | 9.80% |
| | Conflict% | 8.93% | 11.01% |
| | Causal% | 5.64% | 6.07% |
| | Condition% | 4.11% | 3.22% |
| | Time% | 5.40% | 5.12% |
| | Conclusion% | 0.18% | 0.20% |
| Unigram | Top unigram 1 | 0.0112 | 0.0108 |
| | Top unigram 2 | 0.0179 | 0.0100 |
| | Top unigram 3 | 0.0173 | 0.0181 |
| | Top unigram 4 | 0.0212 | 0.0141 |
| | Top unigram 5 | 0.0118 | 0.0119 |
| Information quantity | Entropy | 1.7525 | 1.7387 |

Table 7. Example for top 20 unigrams*

| | |
|-----------------------------|---|
| Fed Up (Docu) | sugar, food, <i>movie</i> , <i>documentary</i> , people, <i>film</i> , <i>watch</i> , fat, health, <i>great</i> , industry, foods, eat, <i>good</i> , government, eye, eating, <i>informative</i> , obesity, children |
| War Horse (Non-Docu) | horse, <i>film</i> , war, <i>joey</i> , <i>spielberg</i> , <i>story</i> , horses, <i>great</i> , <i>good</i> , albert, love, <i>movies</i> , <i>scenes</i> , <i>watch</i> , <i>time</i> , family, <i>loved</i> , boy, animal, man |

* words not central to key topic of film in italics

might be the way in which similar topics are presented in documentaries versus feature films.

With respect to syntax, people use comparatively more nouns and adjectives in non-documentary reviews, and more verbs in documentary reviews. This might suggest that non-documentary reviews are more about objects or social entities and their modifiers (e.g., great film!), while documentary reviews might focus more on activities. More analyses are needed to test this assumption, but the latter finding is a desirable outcome for impact creators.

Finally, the unigram analysis shows a stronger focus tendency in documentary reviews. This finding might reflect the fact that the themes addressed in documentaries and/or their reviews are more focused on specific topic, while individual feature films might cover a broader scope of topics. To illustrate this point, we provide an example: We show the top 20 unigrams (based on TF*IDF) from two randomly selected films in Table 7. This comparison reveals that more than half of the unigrams occurring in reviews on *Fed Up* (a documentary) focus on junk food and associated health issues (about 13 of the terms), which is the main issue of the film. For *War Horse* (a non-documentary), the top unigrams represent several topics, including the actual theme of the film (about 8 of the 20 terms, including “horse”, “war”, “horses”), the leading actor (“joey”), the director (“spielberg”), and other themes.

6. CONCLUSION AND DISCUSSION

We have built two binary classifiers that predict high versus low ratings of reviews of issue-focused documentaries versus other films with 68.05% and 73.67% accuracy (F1), respectively. We also constructed a classifier that separates reviews of documentaries from reviews of feature films with an accuracy of 71.32%. However, as our goal with this paper is not to improve rating and type prediction accuracy, but to advance our understanding of the perception of documentaries in comparison to feature films, we also identified commonalities and differences between these two genres as well as between low versus high ratings in general: In contrast to reviews of feature films, comments on documentaries are shorter but composed of longer sentences, are less emotional, contain less positive and more negative terms, are lexically more concise, and are more focused on verbs than nouns and adjectives. Compared to low-rated reviews, comments with a high rating are shorter, are more emotional and contain more positive than negative sentiment, and have less question marks and more exclamation points.

Our work has several limitations. First, by aggregating all reviews per film, we gain only a general sense of the users’ opinions and engagement with a film. Time slicing the reviews would allow for analyzing changes in the perception of a film over time. Second, we apply a very coarse definition of feature films. Our work could be improved by further splitting feature films into more precise genres. Third, most reviews on Amazon are authored by laymen.

We have started to complement this work by also considering reviews from expert critics, which are typically published in traditional print media.

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